

Caltech Y Model for Student Engagement and Outcomes



Y programs are not only fun ways to promote positive social interactions and friendships, but also offer out-of-the-classroom opportunities for learning, gaining perspective, leading balanced and healthy lives, and ultimately, build student leaders with a bias toward action. In essence, students who are motivated to act and make a positive difference. The possibilities are endless. . . .

LEADERSHIP

I started out overwhelmed by the sheer magnitude of the Caltech Y's programming and the people involved. My confidence grew with every activity I led, with every stranger I made a friend, and with every student I introduced to the Y. Thanks to the Y, I have become a leader. I have discovered a passion. And, I have found a family. – June Wicks, BS 2006, ExComm President, Assistant Professor at Johns Hopkins University

CIVIC ENGAGEMENT

The Caltech Y provided us with a window to society—not always just in our country—and a way to deal with great social changes. – Lee Silver, PhD '55, Geology Faculty Emeritus, Instructor to the Apollo Crews

PERSPECTIVE

Going into our Hurricane Harvey clean-up trip to Texas and seeing people in the organization we volunteered with devoting their lives to helping those affected by natural disasters has motivated me to seek a career path with the same purposefulness. If a picture is worth a thousand words, then an experience is worth a million. – Noelle Davis, BS 2020

leadership



. . . making a world of difference

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act

awareness

appreciation



skills

confidence

opportunities

outlets

relationships

balance

SERVICE

My son was very fortunate to have been in the Rise program. This was such an important experience for him. He has enormous respect and admiration for the Caltech students who are amazing role models. He was often humbled by their brilliance, their work ethic, their knowledge, patience, and faith that they had in him to learn. – Liz Shon, Rise Program Parent

ADVENTURE

By the end of my freshman year, the Caltech Y recruited me to join the Backpacking Trip. I was from Iowa. I'd never been backpacking in my life. Thanks to the Caltech Y leaders – I was hooked! By the end of the summer I was leading the Y Hike, and heading up the new Caltech Y Outdoors Committee the next year. – Katie Homann, BS 2004, ER Physician

CALTECH Y

Message from the Executive Director, Athena Castro



This annual gives you a glimpse of our 2017 programs and snapshots from students, alumni, faculty, and community members about how the Caltech Y has made a positive impact in their lives.

In particular, we highlight the Caltech Y's model for student engagement and outcomes paired with a striking photo taken by Tyler Okamoto (BS '17) during a spring break trip to Joshua Tree. The model represents what we hope and want students to gain from participating in Y programs; it is fluid and dynamic and represents possibilities.

Your support is essential to our success, and allows us to do what we do best—offer students opportunities for learning, connecting, and leading. In short, opportunities for making a world of difference at Caltech and the world beyond. Thank you for all you do!

Message from the ExComm President, Aishwarya Nene



It has been my pleasure to serve as President since March 2017. I am going to miss the Y dearly, but as I look back, I am so proud of the amazing strides made this year.

This last year, a group of students started a new mentoring program to help local middle school students, and hundreds of volunteers served at different sites for Make-A-Difference

Day. Students identified areas of improvement in our quarterly Decompression and met together to reimagine the event. The Y's on-going service programs: Rise tutoring, Hathaway Sycamores, Union Station, amongst others, attracted students from all across Caltech who wanted to make an impact. The Social Activism Speaker Series (SASS) Committee invited intriguing speakers, and the Outdoors committee planned a myriad of events to get students out into nature.

While I was president, I often left the weekly meetings amazed by the creativity and thoughtfulness of our students. They carefully observe the world around them, recognize programs to better that world, and work together to make their thoughts a reality. I have had the honor of seeing so many students grow into powerful leaders within the Caltech community and beyond. As I graduate, I realize it is truly the people of the Y that make it one of the most vibrant gems on campus. Thank you for supporting the Y and supporting students!

Message from the Board Chair, Dan Erickson



As the Caltech Y begins its second century, we are strengthening our programs and adapting to technological and social changes. The success of our recent capital campaign and the continued annual support will enable us to serve more of the Caltech students by providing additional funding and staff support for student activities, which are planned and executed by students themselves.

A generous recurring gift has enabled us to expand the highly successful Rise tutoring program to now serve all three high schools in the Pasadena Unified School District.

We have a longstanding, mutually beneficial association with Caltech. We have a strong group of Friends who provide funding, time, and expertise in support of the Y's mission. We continue to develop contacts in the community who can help us achieve our mission and with whom we can coordinate activities. Our Board represents the local community, the Caltech community, and Caltech alumni. Our professional staff bring a variety of skills to the service of the Caltech Y mission. We look forward to continued growth and expansion in the years ahead. Thank you for your support.

CALTECH Y BALANCE SHEET as of 9/30/17

Balance sheet table with columns for Assets, Liabilities and Fund Balances, and Fund Balances. Total Assets: \$3,394,748. Total Liabilities & Fund Balances: \$3,394,748.

The Institute holds income beneficiary funds, for the benefit of the Caltech Y, with valuation and annual income of approximately \$1,625,000 and \$79,000 respectively.

REVENUE & EXPENSES year ending 9/30/17

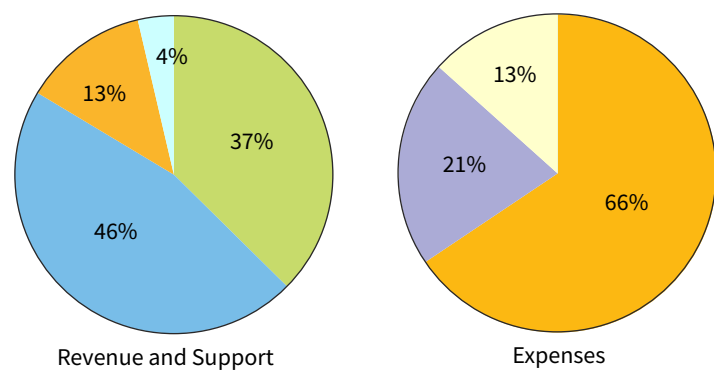


Table of Revenue and Support and Expenses. Total Revenue and Support: \$1,198,574. Total Expenses: \$744,747. Excess Revenue over Expenses: \$453,827.

*Excess revenue over expenses includes endowment fund contributions of \$140,270 and endowment income of \$553,728 (dividends, interest, and net realized and unrealized gains) of which \$193,000 was available for operations. Excluding endowment fund contributions and endowment fund income, net of \$193,000 transferred in for operations, the Caltech Y operating fund incurred a deficit of \$45,710 during the fiscal year ending September 30, 2017.

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2016-2017 Programs

Social Programs

- Decompression (Fall, Winter, Spring)
Pre-Frosh Ice Cream Social
Explore LA
Griffith Observatory
Pasadena Symphony & Pops
Smorgasburg LA
Big Bang Theory Taping
Amelie
Orbit Pavilion at the Huntington Library
Norton Simon
LA Clippers Game
Finding Neverland
Descanso Gardens
Sustainable Garden Tour
Ikebana Flower Arranging
Horseback Riding
Ice Cream Museum
Book of Mormon



Outdoor Adventures

- Undergraduate Orientation Kayaking Trip
Adventure 101: Winter Sports in Southern California and Advanced Orienteering
Backpacking Trips: Annual Y Hike to Sierras, San Jacinto, Ojai, Lake Sabrina
Solar Eclipse Camping
Day Hikes: Inspiration Point, Devil's Punchbowl, Poppy Fields, Jones Peak
Snow Shoe Trek to Mt. Pinos



Community Service

- Community Service & Advocacy Fair
Boys & Girls Club Service Project
Make-A-Difference Day
Undergraduate Orientation Service
Clothing Swap
Alternative Spring Break
MedLife, Ecuador
Utah National Parks
Ongoing Community Service Opportunities
Union Station - Adult & Family Shelters
Hathaway Sycamores
Kids Reading To Succeed
Pasadena LEARNS
Rise Tutoring Program



Cultural & Educational Programs

- India Ki Khoj International Trip
World Fest
Science Policy Series
Social Activism Speaker Series
ACT (Advocating Change Together)
Science Policy Trip to Washington, DC
Martin Luther King, Jr. Commemoration Week



2016-2017 Contributors

Thank you to the many people, organizations, and groups who so generously support the Caltech Y's mission. You make a world of difference! Individual gifts from October 1, 2016, through September 30, 2017.

- Visionary: John Andelin and Virginia Geoffrey, Richard Beatty, Kirk and Marjory Dawson, Daniel and Vicky Erickson, Lee Fisher and Susan Murakami, Steve and Mie Frautschi, Barbara Gee, Harry and Shirley Gray, Lucy Guernsey, Heather Sturt, Haaga and Paul Haaga, Jr., Carla and Paul Hummel, Patrick Hummel, Phillip and Nancy Naecker, Lajos Piko, Rainer Schaaf, Wes Hershey: Don and Judy Collins, Fred and Connie Shair, Mike and Paula Stefanko, Jim Workman, Benefactor: John Hall* and Nancy Lan, Peter Hung, Sidharth Jaggi, Cynthia Luczyski, Tom Mannion*, Michael B. Noll, Doris Shimabukuro*, Patron: Kim and Ginger Caldwell, Matt Cedeno, Fred and Susan Clayton, Jim and Sue Crisp, Kathy and Paul Deveraux, Frank and Marianne Dryden, Katherine T. Faber* and Thomas F. Rosenbaum, David Gakenheimer, Rolf and Gunilla Hastrup, Leah and Jason Heiss, Paul and Missy Jennings, Michelle Jang, Cheryl Kane, Carl and Shirley Larson, Ilona Linden, Ann Munger, Toni Perpall, Guruswami and Sandhya Ravichandran*, Douglas* and Becky Rees, Joseph* and Donna Shepherd, Paula Stamp, Edward* and Alice Stone, Development & Institute Relations, Dining Services, Division of Student Affairs, George Housner Fund, Gnome Club, Graduate Dean's Office, Graduate Student Council (GSC), Graphics Resources & Mail Services, IMSS, International Scholar Services, International Student Programs, Jet Propulsion Laboratory, Keck Institute for Space Studies (KISS), Master of Student Houses, Moore-Hufstetler Fund, Parking Office, President's Office, Procurement Services, Science and Engineering Policy at Caltech (SEPAC), Student Faculty Programs Office, Undergraduate Dean's Office, Main Sponsors: Caltech Employees Federal Credit Union, Bloom Energy, Emcor Services - Mesa Energy Systems, Utility Refrigerator, Luczyski @ deasy/penner & partners, Bob Smith Toyota, Individual Support: Richard Beatty, Don Brown, Kirk Dawson, Charles and Valerie Elachi, Pam Hemann, Nancy Lan, Tom Mannion, Peter and Doreen Mason, Doug and Debbie Smith, Ed Stone, Charles Vorsanger, Randii Wessen, Dave Zobel, Thank you to our community supporters. A full list is available on our website.



The Caltech Y would like to express our gratitude to the following campus groups, foundations, companies, and community groups for their contributions to Y programs and events.

- Corporate and Foundation Support: Caltech Employees Federal Credit Union, Pasadena Tournament of Roses Foundation, Rose Hills Foundation, Caltech Departments and Campus Groups: Alumni Fund and Parents Program Office, Associated Students of the California Institute of Technology (ASCIT), Athletics, Athenaeum, Alumni Association, Caltech Center for Diversity (CCD), Caltech Employees Federal Credit Union, Caltech Management Association (CMA), Caltech Wired/Bookstore, Caltech Women's Club (CWC), Center for Teaching, Learning & Outreach (CTLO)

The Caltech Y would like to thank the following companies and community groups for their contributions to, and sponsorships of, the Caltech Y 2016 Annual Golf Tournament and Auction.

- Main Sponsors: Caltech Employees Federal Credit Union, Bloom Energy, Emcor Services - Mesa Energy Systems, Utility Refrigerator, Luczyski @ deasy/penner & partners, Bob Smith Toyota, Individual Support: Richard Beatty, Don Brown, Kirk Dawson, Charles and Valerie Elachi, Pam Hemann, Nancy Lan, Tom Mannion, Peter and Doreen Mason, Doug and Debbie Smith, Ed Stone, Charles Vorsanger, Randii Wessen, Dave Zobel

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There are many ways to give to the Caltech Y. For more information, please contact Agnes Tong, Director of Marketing and Development, at (626) 395-6163.