



2020 ANNUAL REPORT



Y Staff

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Executive Director

Greg Fletcher
Student Activities and
Community Service Director

Agnes Tong
Director of Marketing and
Development

Liz Jackman
Associate Director of
Student Programs

Camila Fernández
Special Projects Coordinator

Rosa Romano
Development Coordinator

Marta Lopez
Student Programs
Coordinator

Miranda L. Maxwell
Office Manager and
Administrative Assistant

Maria Johnson Kriechbaum
Data Management
Coordinator

Annual Report Contributors
Photos by Bob Paz,
students, and staff



Fred Clayton
Board Chair

On my first day as a young staff consultant at Price Waterhouse, the global professional services firm now known as PwC, I was at my desk when a mailroom associate dropped by with a delivery. He reached into his cart, handed me an envelope, and with a smile said, “Welcome to the firm!”

Curious, I immediately opened the envelope and discovered my copy of the Los Angeles Office Alumni Directory. Apparently, my new employer referred to former colleagues as “alumni” of the firm unless, of course, they resigned to join a competitor – one of the other “Big 8” accounting firms – in which case, their name was unceremoniously deleted from the directory. All the others though, whether they had left in good standing or were asked to leave, could be found in the directory and would forever be a part of the Price Waterhouse “family”.

The pandemic has highlighted the importance of family and being part of a community. With the sudden shift to remote learning, working from home, and social distancing, the Caltech Y continued to program virtually, including student programs, Friends webinars, and email updates. Although these intentional virtual efforts were not the same as meeting in person, we hoped to maintain these important connections to foster a sense of community.

This annual report focuses on those connections and the Y’s efforts to stay mission driven. As a Friend of the Caltech Y, you are part of the “family” and an important member of our community. Thank you for your support during this challenging year.



Laura Hu
ExComm President
BS '21

It has been a joy and an inspiration to serve as the Y’s student ExComm president during an unprecedented time. 2020 has been full of unique challenges. Caltech and institutions around the world transitioned to online models, fundamentally changing the ways in which we learn and engage.

Amidst the challenges, we have seen versatility and new opportunities. During a time that can be isolating, the Caltech Y provided avenues of connection. The ExComm and student leadership continued to meet regularly and plan new programming adapted to the virtual environment. Technology brought together the Caltech community and speakers from all over the world to discuss timely social issues. Students were also motivated to serve their communities, leading to a record number of participants in the Caltech Y’s tutoring programs. With these programs and others, such as the Science Policy Symposium, the Virtual Community Service and Advocacy Fair, and the Adventure 101 series, the Y continued to build community around our five pillars of leadership, civic engagement, adventure, service, and perspective.

Although my senior year at Caltech has progressed in unexpected ways, I am thankful for the consistent presence of the Caltech Y, linking both in-person and online experiences. For me and so many others, the Caltech Y has been a central part of my experience at Caltech. This is made possible by your support. Thank you for your commitment to students and the Caltech Y. We are grateful for the opportunities to stay connected.



CONTACT US
caltechy@caltech.edu
(626) 395-6163
(626) 395-8890 FAX
www.caltechY.org
or find us on Facebook
and Instagram

OFFICE LOCATION
505 S. Wilson Avenue
Pasadena, CA 91106

MAILING ADDRESS
Caltech MC: C1-128
Pasadena, CA 91125

1383

Items rented for
outdoor trips in
2019-20

2019-20 BOARD OF DIRECTORS

Executive Committee

Peter Hung, Chair
 Fred Clayton, Vice Chair
 Donald Collins, Treasurer
 Donna Shepherd, Secretary
 Sunny Cui, ExComm President*
 Athena R. Castro, Executive Director



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Melany Hunt	

(*indicates student member)



MEET THE STUDENT LEADERS

Caltech Y programs are only possible thanks to the hard work of the many student leaders. The Y student ExComm is the primary planning group, but Y staff also work with several other outstanding committees and individuals, highlighted here and in the next few pages.

Student Executive Committee



8
 ExComm
 Members
 on the Board

Student Leaders (continued)

"We are all working hard to ensure that the Y continues to serve as a resource for students, complementing students' academic experiences with other opportunities to engage the community."

Sunny Cui, BS '20
Student ExComm President 2019



Y OUTDOORS COMMITTEE

Julie Andre	Kathryn Plant
Camille Bernal	Cullen Quine
Sydney Corona	Jimmy Ragan
Rebecca Gallivan	Eitan Rapaport
Ben Herren	Jillian Reed
Toussaint Pegues	Danny Sawyer

"I have been able to access the outdoors and go to a lot of places I wouldn't have known about or been able to go without the knowledge and support of the Y. Being a part of the community at the Y is among the best choices I have made at Caltech."

Rebecca Gallivan

RISE ADVISORY COMMITTEE

Michael Anaya
Rupesh Jeyaram
Zoila Jurado Quiroga
Alexandra (Alex) Phillips
Iman Wahle



"Outreach is more than a line item on a grant. It is a promise to our communities to give back some of the privilege we have ..."

Alexandra (Alex) Phillips

*If you would like to learn more about students' experiences at the Caltech Y, please visit our digital 2019-20 Annual Report at www.caltechy.org.



STUDENT ACTIVISM SPEAKER SERIES COMMITTEE

Zoe Beatty	Kai Matsuka
Sarah Cohen	Eliza O'Reilly
Manni He	Elyse Pennington
Kathleen Kennedy	Ben Riviere

"[The Y] has given me an outlet for so many activities and interests that I would not have been able to pursue otherwise. The work I have done with science policy at the Y has shaped my desire to pursue a career in that field."

Kathleen Kennedy

54 Student Leaders



ONGOING SERVICE PROJECT LEADERS

Hathaway Sycamores, Union Station, Kids Reading to Succeed, Pasadena LEARNs

Alexander Dalzell	Iman Wahle
Hazel Dilmore	Helena Wu
Rupesh Jeyaram	Jennifer Yu
Zoila Jurado Quiroga	Alexander Zlokapa
Rebekah Silva	

"I've really enjoyed volunteering for the Union Station Program because it gave me the chance to combine my love of cooking and baking with something that addresses the real need in the Pasadena community. This is really shaping my perspective and giving me a better understanding of those around me."

Iman Wahle

2019-20 PROGRAMS

Despite the challenges of COVID-19, student leaders coordinated some amazing programs. Thanks to their hard work, the Caltech Y offered an array of options to stay connected, engage with thought-provoking speakers and presenters, and have fun!



Community Service

Community Service & Advocacy Fair

Friends In Deed Hygiene Product Drive
(co-sponsored with The Interhouse Committee)

Young & Healthy Toiletry Kits

Amigos de los Rios Tree Planting
(co-sponsored with Techers for a Sustainable World)

Marshall Credit Recovery Program

Mentors for Life

Pasadena LEARNS

Orientation Service Project with Union Station

Kids Reading to Succeed

Hathaway Sycamores Family Services

**Make-A-Difference Weeks:
Virtual Volunteering**

Ongoing Service Programs

- Union Station
- Rise Program & Y-Tutor

Social Programs

Orientation Open House

Caltech COVID Cookbook

Explore LA

- Frozen: The Musical
- Holiday Magic at Disneyland
- Lakers vs. Grizzlies
- Natural History Museum
- Pasadena Symphony
- UCLA Gymnastics vs. Utah
- LA Zoo Lights

Fall Decompression

Outdoor Adventures

Adventure 101

- Hiking Options in the Greater LA Area

Yosemite Y-Hike Pre-Orientation Trip

Day Trips

- Beaudry Loop Hike
- Ice House Canyon Hike
- Los Lions Hike
- Mt. Islip Hike
- Fly Fishing
- Big Bear Ski Trip

National Park Camping Trips

- Joshua Tree
- Red Rocks

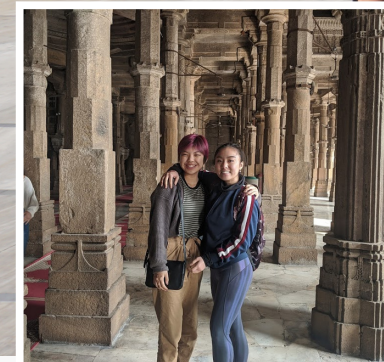
Wilderness First Aid Training

(co-sponsored with the Alpine Club and supported by the Moore-Hufstедler Fund)

Since 2011

71

Students have participated in the India ki Khoj Cultural Trip



Cultural & Educational Programs

India ki Khoj Cultural Trip

(co-sponsored with the Indian Institute of Technology, Gandhinagar & the Caltech Summer Undergraduate Research Fellowships Program)

Washington, DC Science Policy Trip

Lunch & Learn

Fraud and Predatory Lending Targeting College Students: Deter, Detect, Defend Against Identity Theft (co-sponsored with CEFCU)

World Fest

(co-sponsored with International Student Programs)

- Italian Pasta Making Zoom Demonstration
- Journey to India Zoom Talk
- Journey to the Northern Lights Zoom Talk
- Virtual International Food Fair & Culture Show

Student Activism Speaker Series (SASS)

- Black LA: A Conversation with Dr. Darnell Hunt, Moderated by Dr. Danielle Wiggins
- The California Housing Crisis, an Overview: Lunch Talk with Liam Dillon of the LA Times
- Electrifying LA's Green New Deal: Webinar with Michael Samulon

- Housing, Tenant Justice, and Rent Control: Lunch Talk with the Socialists of Caltech
- LA Housing: Lunch Talk with Sean McKenna
- Race & Science Policy Webinar: Theories and Tools to Assess Racial Gerrymandering and Racially Polarized Voting with Dr. Matt Barreto
- Science Policy & Diplomacy: Lunch Talk with Dr. William Colglazier
- Science Policy Webinar: Theoretical Foundations and Empirical Evaluations of Partisan Fairness in District-Based Democracies with Dr. Jonathan Katz
- Student Policy Opportunities in Washington DC: Lunch Talk with Reina Buenconsejo and Sarah Cohen
- The WHO and Global Policy: Webinar with Dorine van der Wal and Oliver Rosenbauer
- Voting During the Pandemic: The Benefits and Challenges of Voting in the Time of COVID-19 with Dr. Barry Burden

MLK Commemoration Week

(co-sponsored with the Caltech Center for Inclusion & Diversity)

- MLK Service: A Day On, Not Off at Muir High School
- MLK 2020 Keynote: Featuring Alumna Dr. Schetema Nealy



2020 STUDENT AWARDS

Patrick Hummel & Harry Gray Travel Fund

Rita Aksenfeld, Isabella Camplisson,
Elisabeth Gallmeier,
Jeff Ma, Iman Wahle, and David Wu

Since 2016
27 Awards
\$17K Awarded

The Patrick Hummel and Harry Gray Travel Fund was established as a joint gift from Carla & Paul Hummel, Patrick Hummel, and Shirley & Harry Gray, Arnold Beckman Professor of Chemistry. The fund supports travel opportunities for undergraduate students to promote professional and leadership development and broaden students' perspectives as engaged, responsible citizens of the world.

Y HIGHLIGHTS

11 SASS TALKS

+12 Thousand

Visits to the Website

335 TOTAL TUTEES

→ **+152%**

1034 Students Participated in Y Programs

- 149 Rise
- 186 Y-Tutor

Increase in # of Tutees From the Previous Year

259

INDIVIDUAL CONTRIBUTORS

+33 New Friends

1125 Toiletry Kits Assembled

54 STUDENT LEADERS

- 30 Undergraduate
- 24 Graduate

328 STUDENTS

Involved in Community Service

- 197 Undergraduate
- 131 Graduate

121

STUDENTS

Participated in Y Outdoor Adventures

137 STUDENTS

Participated in Y Social Activities

80

United Way Donors

Lucy Guernsey Service Award

Alexandra (Alex) Phillips
Iman Wahle

Initiated in 1992 by the Caltech Y ExComm in honor of Lucy Guernsey, the Caltech Y's Executive Director from 1989-1992, in recognition of her leadership, dedication to students, and diligence in furthering the Y's commitment to volunteerism.



Alex Phillips (right)



Iman Wahle (left)

2019-20 INDIVIDUAL DONORS

We are GRATEFUL to the hundreds of people who support our mission through the annual campaign and additional contributions. Here, we recognize those who have donated so generously this past year from October 1, 2019, through September 30, 2020. Thank you!

Visionary

John Andelin and Virginia Geoffrey
Rolf and Gunilla Hastrup
Cheryl Kane
Susan Murakami and Lee Fisher
Phil and Nancy Naecker
Lajos Piko
Rainer Schaaf

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Richard Beatty
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Cynthia Parenti
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Leon Mualem*
Charles Nelson

259 Individual Donors
+33 New Friends

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Mario Zubia

California Institute of Technology*

*Contributors with an asterisk donate to the Caltech Y via the Caltech United Way campaign, during which time their gifts are matched dollar for dollar by the California Institute of Technology.

CALTECH Y BALANCE SHEET as of 9/30/20

Assets

Cash (\$91,160 restricted for endowment)	\$	122,081
Receivables and Prepaid Expenses		703
Endowment Fund Investments		3,421,074
Total Assets	\$	3,543,858

Liabilities and Fund Balances

Liabilities		
Accounts Payable	\$	525
CIT Accounts Payable		52,436
Deferred Revenue		20,000
Total Liabilities	\$	72,961

Fund Balances

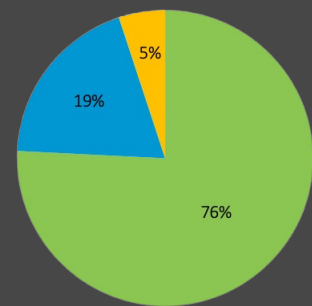
Operating Fund	\$	(41,338)
General Endowment Fund		1,206,055
Caltech Y Centennial Endowment Fund		896,204
Ingrid Gumpel Memorial Endowment Fund		318,237
Wes Hershey Memorial Endowment Fund		113,140
J. Stanley & Mary Johnson Endowment Fund		108,068
George Housner Endowment Fund		162,723
Naecker Family Endowment Fund		122,184
Mary K. Beschorman Endowment Fund		102,641
Patrick Hummel & Harry Gray Endowment Fund		130,942
Kirk & Marjory Dawson Endowment Fund		55,258
Paul & Heather Haaga Endowment Fund		52,846
Tom M. Apostol Memorial Fund for Outreach		54,827
Paul Studenski Memorial Endowment Fund		189,110

Total Fund Balance \$ 3,470,897

Total Liabilities & Fund Balances \$ 3,543,858

The Institute holds income beneficiary funds for the benefit of the Caltech Y, with valuation and annual income of approximately \$1,620,000 and \$80,000, respectively.

REVENUE & EXPENSES year ending 9/30/20



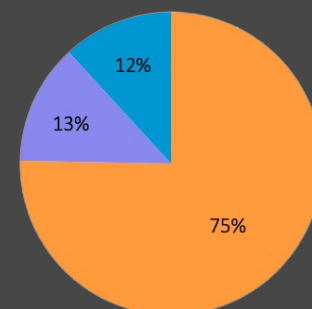
REVENUE & SUPPORT

Contributions and Grants *	\$	624,158
Endowment Income		157,707
Program Service Revenue		41,650

Total Revenue and Support \$ 823,515

*includes donations restricted for the endowment, totaling \$70,145

REVENUE & SUPPORT



EXPENSES

Program Activities	\$	636,419
Management and General		108,745
Development		99,941

Total Expenses \$ 845,105

Excess (Deficit) of Revenue over Expenses \$ (21,590)

EXPENSES



The Caltech Y would like to thank the following campus groups, foundations, companies, and community groups for their contributions and sponsorships.

CALTECH DEPARTMENTS & CAMPUS GROUPS

- Alpine Club
- Alumni Association
- Associated Students of the California Institute of Technology (ASCIT)
- Athenaeum
- Caltech Center for Inclusion and Diversity (CCID)
- Caltech Fund
- Caltech International Offices
- Caltech Management Association (CMA)
- Caltech Women's Club (CWC)
- Center for Teaching, Learning & Outreach (CTLO)
- Division of Student Affairs
- George Housner Fund

- Graduate Student Council (GSC)
- Moore-Hufstedler Fund
- Student Faculty Programs Office

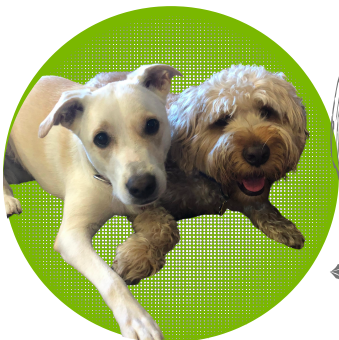
FOUNDATIONS, COMPANIES, & COMMUNITY GROUPS

- Caltech Employees Federal Credit Union
- Enterprise Holdings Foundation
- Frank & Elsie Stefanko Fund
- La Cañada Eye Care Optometry
- PCL Construction
- TIAA





Making a world of difference



Missing your friends @caltechY!
You can find us on Facebook,
Instagram, and Flickr. Don't
forget to follow me on Instagram
too at @caltechYjj.
Sending my love!
Stay safe!



JJ (& BLUEJAY)

CONTACT US
505 South Wilson Ave.
(626) 395-6163
caltechy@caltech.edu
www.caltechy.org