



Kavya Sreedhar, ExComm President

It truly has been inspiring and invigorating to serve as the President of an organization that has been thriving for over a century and supporting students. Throughout this time, specific programs and the students participating and leading them have

changed; however, the idea of the Y of encouraging students to plan programs for the Caltech community to give back, become informed global citizens, and embrace adventure has remained a core theme.

This past year, the Student ExComm worked to ensure that students, staff, and faculty were more aware of the diverse opportunities provided by the Caltech Y if they wished to participate by getting access to our undergraduate mailing list and identifying ExComm members on our student directory. Our various events spanned going to soccer games and musicals like WICKED, learning about cyber security and midterm elections, tutoring high school students and serving at Union Station, and planning our annual World Fest and Make a Difference Day. The Y has become a central part of our Caltech experiences and thank you for your support that makes all of this possible.

Message from Board Chair, Peter Hung (BS '08, PhD '16)



My journey with the Caltech Y began as a student cooking and serving food at the local homeless shelter and eventually, leading the Y's Washington D.C. Science Policy trip, which allowed me to gain a new perspective on the interplay between science and politics at a national level. This same journey led me to serve on the ACT (Advocating Change Together) selection committee, enabling students to serve globally.

As an alum and Board Chair for the Caltech Y today, I see that my experience with the Y is not unique. Thanks to the contributions of Friends like you, the Y provides students the opportunity to lead, serve, and gain new perspectives at the local community level, at the national scene, and even globally. With the newly endowed Hummel-Gray Travel Fund, the Y is providing additional opportunities for students to see and to contribute to the world outside of Caltech. Through the newly created Alumni Committee and Friends Committee, I hope that we can work with each of you more closely to help enrich the life of our students and to challenge them to grow into responsible citizens of the world. Thank you for your support.

2017-2018 Programs (Selected list)

Cultural and Educational Programs

- Social Activism Speaker Series (at Caltech) *
- Connecting Nuclear Weapons with Climate Change: Managing Eisenhower's "Fearful Atomic Dilemma" with Dr. Victor Reis, former Senior Advisor U.S. Department of Energy
- The Feasibility of the Two State Solution: A Lunch Discussion with Mr. Hamed Qawasmeh
- Doing Good Well: A Discussion About Effective Altruism with
- Michael Dello-Iacovo • Understanding Uncertainty in Polling - A Look at 2016: A Lunch
- Discussion with Dr. Erin Hartman • Solving Climate Change: From Policy to Personal with the
- Citizens' Climate Lobby • Refocusing My Family: A Discussion of LGBTQ + Identity and Faith with Amber Cantorna – Author, Speaker, and President
- of Beyond • Justice Delayed: The Exoneration of Gary Tyler
- A Lunch with Tracy Van Houten: JPL Engineer and Former
- Candidate for Congress • Fixing Bugs in Democracy Using Statistics, Science, and Law:
- A Discussion with Dr. Sam Wang, Princeton Election Consortium • FBI Cybercrimes: A Discussion with Special Agent Simon Wong
- and Special Agent Boeing Shih
- Company Town: A Documentary followed by Q&A with the Directors
- Equality of Opportunity: A Lunch Discussion on Colleges and Inequality with Carl McPherson, Equality of Opportunity Project
- · Tech Policy Discussion with Dr. Regina Dugan • We the Corporations: A Lunch Discussion with Adam Winkler

✓ World Fest (at Caltech) **

- (Co-sponsored with Caltech International Offices) New Zealand Revealed
- Intersectionality Explored
- World Feast: An International Food Fair and Culture Show · Redefining Women in Saudi Arabia
- · Striving for Sustainability in China
- ✓ Martin Luther King, Jr. Commemoration Week (at Caltech) ***
- (co-sponsored with Caltech Center for Diversity) • Keynote Address by Dr. Melina Abdullah
- Community Dialogue
- · Service Project to Union Station Adult Center

CALTECH Y BALANCE SHEET as of 9/30/18

Cash (\$4,173 restricted for endowment)	\$ 103,764
Prepaid Expenses	2,470
Fixed Assets, net	30,429
Endowment Fund Investments,	
at fair market value	3,489,447
Total Assets	\$ 3,626,110

The Institute holds income beneficiary funds, for the benefit of the Caltech Y, with valuation and annual income of approximately \$1,687,000 and \$78,000, respectively.

Liabilities and Fund Balances

Lia	ıbi	liti	es
		Ac	CC

Accounts Payable	\$ 10,56
CIT Account Payable	70,31
Deferred Revenue	7,07
Total Liabilities	87,95

Fund Balances	
Operating Fund	(44,540)
General Endowment Fund	1,256,138
Caltech Y Centennial Endowment Fund	905,698
Ingrid Gumpel Memorial Endowment Fund	223,006
Wes Hershey Memorial Endowment Fund	117,838
J. Stanley and Mary Johnson Endowment Fund	112,556
George Housner Endowment Fund	169,480
Naecker Family Endowment Fund	127,258
Beschorman Endowment Fund	106,904
Patrick Hummel & Harry Gray Endowment Fund	125,669
Kirk & Marjory Dawson Endowment Fund	57,552
Paul & Heather Haaga Endowment Fund	55,040
Paul Studenski Memorial Endowment Fund	185,512

Total Fund Balance Total Liabilities & Fund Balances

\$ 3,626,110

3,538,159

51%

REVENUE & EXPENSES year ending 9/30/18 11% 16% 73%

Revenue and Support Expenses

Revenue and Support

15%

32%

nevenue una support	
Contributions and Grants* (51%)	\$ 554,671
Endowment Income (32%)	342,834
Program Service Revenue (15%)	157,699
Special Events, net (2%)	26,391

Total Revenue and Support	\$ 1,081,595
Expenses	
Program Activities (73%)	\$ 550,020
Management and General (16%)	124,353
Development (11%)	81,627
Total Expenses	 756,000

\$ 325,595 **Excess Revenue over Expenses**

*Excess revenue over expenses includes endowment fund contributions of \$123,850 and endowment income of \$342,834 (dividends, interest, and net realized and unrealized gains) of which \$210,000 was available for operations. Excluding endowment fund contributions and endowment fund income, net of \$210,000 transferred in for operations, The Caltech Y operating fund incurred a surplus of \$72,031 during the fiscal year ending September 30, 2018.



Woof! My name is JJ. Come visit me at the Caltech Y! Follow my favorite friends @caltechY on Facebook, Instagram, and Flickr, and find my Instagram @caltechYjj. www.caltechy.org

Y STAFF

Athena Castro, Executive Director Greg Fletcher, Student Activities & Community Service Director Agnes Tong, Director of Marketing & Development

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indicates student

Thank you to the many people, organizations, and groups who so generously support the Caltech Y's mission. You make a world of difference! Individual gifts from October 1, 2017, through September 30, 2018.

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*Contributors with an asterisk donate to the Caltech Y via the Caltech United Way campaign during which time their gifts are matched dollar for dollar by the California Institute of Technology.

The Caltech Y would like to express our gratitude to the following campus groups, foundations, companies, and community groups for their contributions to Y programs and events.

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The Caltech Y would like to thank the following companies and community groups for their contributions to, and sponsorships of, the Caltech Y 2017 Annual Golf Tournament and Auction. **Main Sponsors**

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Thank you to our community supporters A full list is available on our website

The Caltech Y would like to recognize everyone who contributed or pledged to the Centennial Endowment Campaign. Through the campaign, the Caltech Y seeks to increase its endowment to ensure a robust financial base and to enable the Y to broaden the range and availability of programs offered to students. The Caltech Y is committed to raising \$5 million dollars through the

Giving to the Caltech Y

Your gift to the Caltech Y benefits students and the community, regardless of whether you support a specific program (such as the ones listed in the infographic) or make a gift that can be used where most needed.

This year, we would like to highlight the Caltech Y Tom M. Apostol Fund for Science and Math Outreach. Established by Dan (BS '67, PhD '74) and Vicky Erickson in 2018, this exciting new donor opportunity honors Professor Tom Apostol's legacy and passion for math education by providing support for Caltech students reaching out to the local community through math and science tutoring, mentoring, demonstrations, and providing encouragement to students in the local community outside of Caltech. Through this outreach, the Caltech students will also benefit by gaining skills and confidence in communicating math and science concepts, gaining an understanding of barriers to learning, and experiencing the joy of giving to others.

In the fund's inaugural year, we awarded Rise Tutoring Program scholarships to four outstanding Rise tutees bound for college. The Caltech Y Rise Program is a low-cost afterschool math and science-focused tutoring program that serves public school students between grades 8 and 12.

To read more about our inaugural scholarship recipients, visit https://www.caltechy.org/single-post/2018/07/02/Rise-Seniors-Receive-Scholarships.

To learn more about the Rise program, visit https://www.caltechy.org/what-we-do.

The Caltech Y Tom Apostol Fund for Math and Science Outreach is iust one way to support Caltech Y programs. For more information on the Caltech Y Tom M. Apostol Fund or other donation options, please contact Agnes Tong, Director of Marketing and Development, at (626) 395-6163 or via email at agnest@caltech.edu.

